

Getting Started with Fidelity Basket Portfolios

You like choosing which stocks and ETFs to invest in, but managing them can be challenging and time consuming, even with spreadsheets and other tricks to help you stay on top of it all. What if there was a faster and easier way to buy and manage your individual securities? Enter Fidelity Basket Portfolios.

Build a basket of stocks and ETFs and manage it as one investment. It's easy to get started. Already have an existing Fidelity Brokerage account? You're ready to enroll. Simply pick your stocks and ETFs or get started with one of our pre-built models created by Fidelity experts.

Invest any amount you want using fractional shares. And trade each basket with one click. Want to build another basket? Create as many as you'd like and monitor performance from your personalized dashboard or as grouped positions within your brokerage account.

Want to rebalance as the market shifts? Use advanced features, including one-click rebalancing, and have the freedom to allocate new contributions to your most underweight securities first, while avoiding the hassle of manual calculations. All you need is an existing brokerage account to enroll. It's that easy.

For a monthly fee, you can create as many baskets as you want and trade US stocks and ETFs online with zero commissions and no account minimums required. Fidelity Basket Portfolios-- more possibilities, more control.

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